PROPELLED with PURISE

Employee Information Session

September 17, 2025



Agenda

Welcome and Prayer

Setting the Stage

Need To Know in HR

Benefits Review - 2025 & 2026

Information Technology

Next Steps

Questions & Answers



Welcome and Prayer

Christy Sneller

VP, AdventHealth Medical Group, North Carolina



Setting the Stage

Christine Stewart Regional COO, Corporate Services



Team Member Promise

AdventHealth will be known as a place where team members thrive professionally and experience a sense of wholeness

Family from Day One

Choice of Benefits

Competitive Pay

Informed and Heard

Lighted Career Path

Wholistic Leader





Need to Know in HR

Wilky Briette
VP, CPO AH North Carolina Market



Employment, Role, Pay



All employees in good standing will be retained. You will not need to reapply for your position during the transition.



Employees are anticipated to continue in their current position under the same manager.



Pay will remain unchanged on Day 1





Important Payroll Dates

Last Paycheck from **GenesisCare**

- Last Full Paycheck: 9/26/25
- Last Partial Pay Period: 9/21/2025 9/30/2025
- Partial (7-day) Paycheck Date: 10/10/25

First Paycheck from <u>AdventHealth</u>

- First Partial Pay Period: 10/1/25 10/4/25
- Partial (3-day) Paycheck Date: 10/10/25
- First Full Paycheck Date: 10/24/25







AdventHealth Dress Code & Uniforms

Uniforms & Business Attire

Uniform colors are role-based for those that are required to wear a uniform. All other roles fall under the business casual dress code.

ID Badges

ID badges are also part of the AdventHealth dress code, helping team members and patients easily identify one another, reduce confusion, and enhance the care experience.



Uniform Colors

LPN
Registered Nurse
Medical Assistant
Royal Blue Scrubs

Radiation Therapist
CT Technologists
Dosimetrist
Pewter Scrubs
White Coat (Optional)

Uniform Required Non-Clinical Roles

Financial Counselor Patient Access Specialist Patient Coordination Admin Patient Service Specialist

Royal Blue Polo w/ Black pants

Providers

White Lab Coat Royal Blue Scrubs

Uniform Deadline is November 30.

Our vendor is Uniform Advantage.

Uniform Not Required Roles

Business Casual



Uniform Credit Details

Uniform Credits

Team Members Required to Wear Uniforms

- Full-Time \$150
- Part-Time & PRN \$100







I-9 Completion: What You Need to Know

Step 1: I-9 Email Notification

 Some team members may have received an email from donotreply@lawlogix.com to begin the I-9 process.

Step 2: Completing the I-9 (October 1–3)

- If you are required, please take action starting October 1 and ensure completion by October 3.
- HR staff will be rounding October 1–3. Please bring the appropriate identification documents so they can finalize the I-9 process.



Benefits Review 2025 & 2026

Carlton Casey

Sr. Manager, Benefits Administration



What's Changing

- Service Credit
 - o PTO
 - Retirement
- Retirement
 - o 100% Vesting
- Health Plan Deductibles
- Time Off
 - Vacation → PTO
 - Floating Holidays —— PTO
 - Sick → Frozen Sick
 - Negative Balances



Enrollment - 2025 & 2026

You have **10 days** to enroll in benefits, and your benefits will be effective **October 1**

Our **Annual Enrollment** period is:

October 1 – 22, so you will make 2 elections:

- First for benefits effective 10/1/2025
- > **Second** for benefits effective 1/1/2026



Caring for your Body, Mind and Spirit Benefits Review - 2025



At AdventHealth, we are part of something bigger: A community, a commitment and a shared passion to care. That's why we're pleased to offer our team members a comprehensive **Total Rewards program**, including body, mind and spirit benefits to support your whole person health.

Body

To help you maintain your physical health through preventive and other medical care with Medical Plans, Tax-Advantaged Accounts like FSA and HSA, Prescription Drug Coverage, and Dental and Vision benefit options.

Mind

To help provide peace of mind and security in relation to potential health setbacks with Disability, Accident, Hospital Indemnity, Life & AD&D Plans, other Voluntary benefits, and Retirement planning.



To help nourish your overall and spiritual well-being through our Wellness Program, Paid Time Off, Mental Health and other services included in the Bereavement Program and Team Member Discount Program.



Benefits Eligibility Requirements

Benefits Eligible

Full-Time

36 – 40 hours / week

Part-Time

16 – 35 hours / week

PRN

< 16 hours / week
Eligible for well-being

Covered Insurance Relationships

You may add the following **dependents** to your insurance*:

- Spouse
- Child(ren) including birth, adopted, step-children and foster children
- Child(ren) for which you have a legal guardianship

*Documentation is required to confirm dependent eligibility.



Care for Your Health



Medical Plans | Aetna

Health Savings Plan

- Costs <u>less</u> per paycheck
- May pay more at time of service
- Deductible to meet, then pay co-insurance

Traditional Plan

- Costs <u>more</u> per paycheck
- May pay less at time of service
- Copay options and lower deductible

Both plans:

- To find a provider, please visit <u>Aetna.com/AdventHealth</u>
- Utilize the same in-network provider directory; no out-of-network coverage
 - Tier 1 AdventHealth and closely affiliated providers and facilities
 - o Tier 2 Aetna
- Emphasis on preventive care (covered at 100%)
- Include prescription drug coverage and mail-order pharmacy



Medical | Aetna

Medical/Rx MEMBER COST SHARE		
Coverage	Traditional Plan Health Savings P Tier 1 / Tier 2 Tier 1 / Tier 2	
Annual Deductible Individual Family	\$750 / \$2,000 \$2,000 / \$4,000 \$1,500 / \$4,000 \$4,000 / \$6,00	
Employer Account Funding, if eligible	n/a	\$1,000 / \$2,000
Out of Pocket Max Individual Family	\$4,000 / \$6,000 \$8,000 / \$12,000 \$8,150 / \$12,0	
Inpatient Hospital	15% / 30%	10% / 30%
Emergency Room Visit	\$400 / \$400	20%*
Urgent Care	\$50 / \$80	10% / 30%
PCP Visit, including virtual	\$25 / \$40	10% / 30%
Specialist Visit, including virtual	\$50 / \$80	10% / 30% / N/A*
Virtual Care (urgent) - eCare	\$0	\$0 after deductible
Behavioral Health – Office Visits	\$25 / \$40 10% / 30%	
Behavioral Health – Substance Use Disorder	15% / 30% 10% / 30%	
Retail Rx	\$10 – 20% - 20% \$10 – 20% - 20%*	
Mail Order Rx	\$10 – 20% - 20% \$10 – 20% - 20% ·	
Actuarial Value	85% 81%	
Payroll Contributions	\$\$\$ \$	



Medical | Payroll Deductions

Health Plan Rates - Per Pay Period

	Total	Full-Time Team Members		Part-Time Team Members	
Coverage Level	Bi-weekly Premium	Employer Contribution	Team Member Cost	Employer Contribution	Team Member Cost
		Traditional Pl	an		
Team Member Only	\$302.63	\$211.25	\$91.38	\$141.09	\$161.54
Team Member + Spouse	\$847.37	\$599.99	\$247.38	\$501.22	\$346.15
Team Member + Child(ren)	\$696.05	\$506.36	\$189.69	\$419.13	\$276.92
Team Member + Family	\$1,119.73	\$763.42	\$356.31	\$612.04	\$507.69
		Health Savings	Plan		
Team Member Only	\$288.39	\$259.77	\$28.62	\$241.31	\$47.08
Team Member + Spouse	\$922.85	\$817.16	\$105.69	\$692.08	\$230.77
Team Member + Child(ren)	\$749.81	\$675.50	\$74.31	\$565.19	\$184.62
Team Member + Family	\$1,211.23	\$1,048.31	\$162.92	\$888.15	\$323.08

Bi-weekly, non-tobacco rates are shown above. Tobacco users are subject to an additional \$600 annual surcharge. Attestation required in order to receive non-tobacco user rate.

These are team member rates



Pharmacy | Rx Plus

- Pharmacy benefits are embedded in both medical plans
- Short-term Rx (30 days or less) can be purchased at any local participating pharmacy
- Long-term Rx (maintenance or recurring) can be ordered from AdventHealth Rx Plus mail order service
 - Saves money on 90-day supply
 - \$10 for many generics

Visit <u>MyAdventHealthRx.com</u> to learn more.

Recommendation: Refill priority prescriptions before October 1



HSA & FSA | Optum Financial

Features	Health Savings Account (HSA)	Health Flex Spending Account (FSA)
Maximum Annual Contribution	\$4,300 for Individual \$8,550 for Family Age 55+ can contribute additional \$1,000	\$3,200
Can unused funds rollover?	Yes	\$50 minimum up to max of \$640
When are funds available?	Each pay period	Front-loaded at enrollment
Which health plan does it work with?	Health Savings Plan	Traditional Plan or no medical plan election
Can the unused funds go with you upon employment ending?	Yes	No
Any employer funding?	Yes, quarterly deposits made if earning < \$21/hour and full-time. \$1,000/single and \$2,000/family	No



Dependent Care FSA | Optum Financial

- Covers children under 13 or over-age dependents who are not capable of self-care
- Covers childcare, preschool, extended care, day camps
- NOT a front-loaded account; funds are available each pay period
- Funds must be spent by December 31, 2025
 - no rollover provision



Dental Plans | Delta Dental

PPO 50 Plan

- Lower deductibles
- Higher maximum benefit
- Higher premiums

PPO 75 Plan

- Higher deductibles
- Lower maximum benefit
- Lower premiums

HMO Plan

- No deductible
- No maximum
- Lowest premiums
- Available in select states only (review Benefit Guide for details)

Biweekly Dental Plan Rates

	Delta Dental PPO 50	Delta Dental PPO 75	DeltaCare USA DMO
Team Member	\$14.65	\$12.99	\$8.27
Team Member + Spouse	\$27.37	\$23.14	\$12.13
Team Member + Children	\$39.14	\$34.70	\$14.91
Team Member + Family	\$51.76	\$45.89	\$22.82



^{*}All plans cover preventive care, standard services and orthodontia with varying deductibles and coinsurance or copay.

Vision Plan | VSP

Access care through VSP's Choice Network of providers

- Exams every 12 months
- Eyeglass frames or contact lenses every 12 months

Biweekly Vision Plan Rates			
	VSP		
Team Member	\$3.77		
Team Member + Spouse	\$6.96		
Team Member + Children	\$7.92		
Team Member + Family	\$11.13		





Life Insurance | New York Life

Basic Life and AD&D is employerpaid for full-time team members.

 Part-time team members may purchase coverage at a subsidized rate (1x annual base salary).

Spouse and Child life insurance may be purchased.

^{*}Preexisting condition exclusions (including pregnancy) may apply to these plans.

Disability | New York Life

Short-Term Disability is offered and provides income in the event you cannot work, and can last up to 26 weeks (6 months)

Long-Term Disability is offered and covers time away for medical reasons after 6 months.

Physicians receive this benefit at no cost

*Preexisting condition exclusions (including pregnancy) may apply to these plans.



Paid Parental Leave

4-weeks of Paid Leave

Eligibility:

- Full-time team members
- Birth and non-birth parents
- Must be taken consecutively and used within 12 months of birth or adoption placement



Additional Benefits Offered

- Accident and Critical Illness
- Hospital Indemnity
- Norton LifeLock Benefit Plans
- Pet Discount
- Identity Theft Protection
- Legal Services

PerkSpot - Visit **AdventHealth.PerkSpot.com** for exclusive discounts:

- Apparel
- Travel
- Electronics
- Cell Phones
- Restaurants
- Theme Parks
- Events, and more!



AHRP | Fidelity

- Automatically enrolled at 4% pre-tax
 - AdventHealth will match your contributions up to this rate when you contribute.
 - o You will have 35 days to opt out
- Roth and After-Tax contributions offered
- Company Match based upon tenure, with prior service recognized:

Years of Service	AdventHealth Match	
0 - 3.99 years of service	100% up to 4%	
4 - 9.99 years of service	100% up to 5%	
10 - 19.99 years of service	100% up to 6%	
20+ years of service	100% up to 7%	

- Vesting Schedule
 - o 100% vested after 3 years, working 1,000 each year



Paid Time Off

PTO* is yours to use for company holidays, vacation, illness, personal days, wellness days, when not working scheduled shift and more.

- PTO is accrued per pay period based upon hours worked and length of employment
- **Time off grows with you** the longer you remain at AdventHealth, the higher your accrual rate!
- Rolls over year-to-year, up to 320 hours.

PTO Cash-Out*

- Up to 80 hours at 90% pay
- 40-hour PTO balance required

*Not applicable in all locations per state law

PTO Donation Program

 Program assists team members in difficult circumstances who have depleted their time off banks and meet recipient eligibility

*Physicians receive Paid Leave Days (PLD) according to their contract



Paid Time Off Schedule

Team Member

Months of Completed Service	Accrual Percentage	Number of <u>Days</u> , FT, 8-hour equiv
0 – 12	9%	23.4
12 + 1 day through 60	10%	26
60 + 1 day through 96	11%	28.6
96 + 1 day through 132	12%	31.2
132 + 1 day through 180	13%	33.8
Greater than 180	14%	36.4

Leader (Director+)

Months of Completed Service	Accrual Percentage	Number of <u>Days</u> , FT, 8-hour equiv
0 – 60	10%	26
60 + 1 day through 96	11%	28.6
96 + 1 day through 132	12%	31.2
132 + 1 day through 180	13%	33.8
Greater than 180	14%	36.4



Lyra | Mental Health Resource

6 no-cost sessions

per year for team members and household dependents

Individualized care that fits your schedule

Support for the whole family

Work/Life services

On-demand resources

Your mental well-being matters.







Benefits - 2026



Keeping 2026 Simple

Minimal Changes for Team Members

Summary

- Medical Plans
 - No changes to copays, deductibles or out-of-pocket maximums
 - Adjusted payroll deductions
- Dental Plans
 - Redesigned PPO plans: Comprehensive and Preventive
- Updated FSA and HSA contribution limits



Keeping 2026 Simple

Minimal Changes for Team Members

Refreshed Dental Plan Options

Team members continue to have a choice of three dental plans through Delta Dental, with updates.

Three plans, two new names:

- PPO 50 becomes the Comprehensive Plan
- PPO 75 becomes the Preventive Plan
- No change to DeltaCare USA DMO

Comprehensive Plan

- Expanded coverage for dental implants
- Orthodontic care remains included

Preventive Plan

- Does not include orthodontic care
- Slight decrease in payroll deductions

Digital ID cards available in January





FSA & HSA Limits

Updates for 2026

There are three contribution limit updates for 2026:

- The Medical FSA maximum contribution is increasing from \$3,200 to **\$3,300**.
- Dependent Care FSA maximum contribution is increasing from \$5,000 to \$7,500 (\$3,750 for married couples filing separately).
 - Contributions will be limited to \$1,200 for team members who earned more than \$160,000 in 2025.

Advent Health

- Health Savings maximum contribution:
 - Single: Increasing from \$4,300 to \$4,400
 - **Family:** Increasing from \$8,550 to **\$8,750**
 - Catch-up: \$1,000 for those age 55+



What Happens If I Don't Complete Annual Enrollment?

- Tobacco-User Status: You will be defaulted into a tobacco-user status for medical coverage with a \$600 surcharge.
 - > Be sure to complete your Tobacco Use Verification through **The Hub > Annual Enrollment**.
- Flexible Spending Accounts: You must enroll in the Medical FSA and Dependent Care FSA each year to participate. These elections do not carry over from 2025.
- Health Savings Account: You must choose HSA contributions each year, even if you are enrolled in the Health Savings Plan medical option today and making HSA contributions during 2025.



Annual Enrollment | How You Will Enroll

- 1. Visit Hub.AdventHealth.com
- 2. Enroll in 2025 Benefits | October 1 10
- 3. Enroll in 2026 Benefits | October 1 22





Benefits Tools and Resources

- Benefits Enrollment Guide Posted on Transition Site
 Detailed benefit cost and coverage explanations
- Virtual Benefits Fair Begins 10/1:

Information on all benefits, including resources from our benefit vendors

- ALEX Benefits Counselor:
 - Interactive online tool for benefit selection guidance
- October 1 October 3 In-person Onsite Support





Information Technology

Mike Crouch

Director, Strategic Clinical Initiatives



IT on Day 1

Everyone

AH OPID – Password
Password never expires

AH PCs * - AH Network *

AH Connect

Internal launch page

The Hub

HR/Benefits, Payroll, Finance

Outlook *, Teams, SharePoint *
Email auto-forwarding for 60 days

AIT Service Desk (24x7) Self-Service, Epic Help Button

NC IT Support & IT Leadership

Rad Onc

Finalizing dates for **Epic Training** *

Finalizing dates for IT swap & clinic impact *

Begin using **Epic for some workflows**

Continued **GenesisCare system** access during transition

Continue using **Mosaiq**Move to **AIT Rad Onc** Dec 2025

Stop using **OWAN**Move workflows to Mosaiq

Urology

Finalizing dates for **Epic Training** *

Finalizing dates for IT swap & clinic impact *

Begin using **Epic for all workflows**

Continued **GenesisCare system**access during transition



IT on Day 1

PCs

- Start using an AH PC with access to GenesisCare systems (i.e., legacy applications) until data archiving is complete; evaluating a few locally installed applications
- GenesisCare requires Microsoft Authenticator for access to GenesisCare systems; please ensure you have Microsoft Authenticator prior to 10/1 or contact GenesisCare IT for assistance.

Email

- Start using your AH email address; Access to your pre-existing GenesisCare mailbox will be disabled.
- New mail sent to your pre-existing GenesisCare mailbox will be automatically forwarded to your new AH mailbox for 60 days; historical email will be migrated to your new AH mailbox starting on day 1. This will take several days to complete.
- All calendar appointments will need to be manually recreated in your AH Outlook calendar.

Files

• Department file shares will be copied to Microsoft Teams locations; Please move appropriate files for retention from your personal share / PC to department shares prior to 10/1.



No Action Needed Until Day 1

Your Info Will Be Entered Into PeopleSoft Before Day 1

You May Get Emails At Your Personal Address (password reset or ALN Training)

No Action Needed Before Day 1

After Day 1, Complete Tasks As Directed



Next Steps

Christine Stewart Regional COO, Corporate Services



What Did You Hear?



Will I Have To Reapply For My Job?



Where Can I Learn
More About The
Transition?



What's My New Email Going to Be?



How Long Do I Have
To Complete
Benefits Enrollment?



How Will I Get My
Username And
Password?



Employee Cheat Sheet Distribution

Includes:

- New Username
- New password
- Important Day 1 To-Do List

Distribution: Week of Sept. 29



Your AdventHealth Employment Information

Name	personal employment information is below:
Employee ID	
OpID	
Temporary Password	
Email Address	
Position	
Job Code	
Job Title	
ocation	
epartment Number	
epartment Name	
anager Name	

October 1st "To Do" List

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Use the OPID and password provided above, visit seifservice edventhealth.com and change your password.

Setup Outside Network Access:

 After setting your Advent-lealth password, we recommend enrolling in multi-factor authentication (SecureAuth) to enhance security when accessing AH Connect or AdventHealth applications in a new browser window on a to enhance security when accessing AM Connect or Adventiseant application computer or mobile device — see the packet for step-by-step instructions.

Verify Information on the Hub:

- Check information above. If incorrect, call the Employee Contact Center at 1-844-843-0303 or visit the Command Center
- Check the "My Profiles" tile to add or edit information
- Verify direct deposit information and adjust Federal W-4 exemptions, if needed in the "My Pay" tile
- For People Managers: Verify downline in "My Team" drop down in top left corner

Enroll in 2025 Benefits before October 10:

- Gather required documents (i.e., marriage license, spouse SS#, birth certificates, etc.)
- Go to the "My Benefits" tile and enroll
- For additional support call 1-844-843-0303 or visit Command Center

- y venify direct deposit information in the "My Pay" tile on The Hub (hub.adventheeith.com)
- ☐ Final psychecks from Bond will be paid on October 10.
- ☐ The first full psycheck from AdventHeath will be paid on August 1.

Need More Help?

Visit: www.advenineosith.com/transitions/bond-cibic for links to FAGs, Quick Reference Guides and more Calls IT Service Desk Support: 1800-873-4024 for technical support. Still Stuck? Visit the Full Command Center at the Main Campus beginning October 1

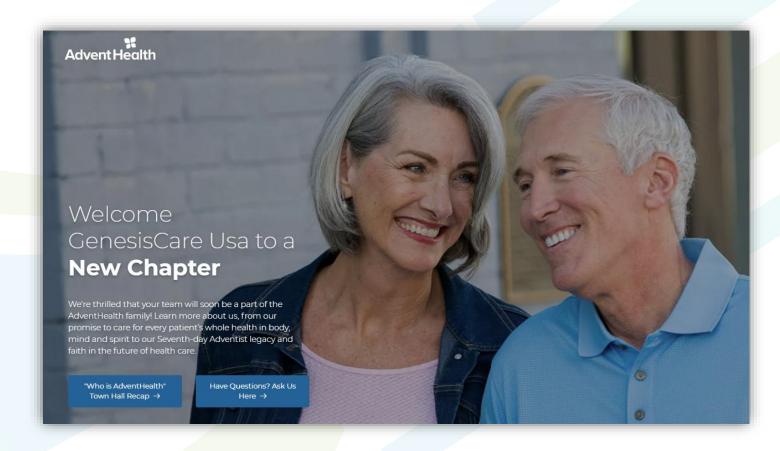


Your Next Steps

- Keep Prioritizing Patient Care
- Check Transition Site Frequently for Updates www.adventhealth.com/transitions/genesiscare
- ✓ Participate in Training as Communicated
- ✓ Be Flexible and Patient
- ✓ Badge Photos!



Get the Latest Information Here!





Scan The QR Code To Stay
Up-to-Date With Day 1 Transition Details

www.adventhealth.com/transitions/genesiscare



Extending the Healing Ministry of Christ