



PROPELLED with **PURPOSE**

**ShorePoint Port Charlotte
Leadership Kickoff**

January 16, 2025

Welcome

Andy Romine
CEO, ShorePoint Port Charlotte

Welcome From AdventHealth

David Ottati

EVP CEO AdventHealth West Florida Division



Introduction of Speakers



David Ottati

*EVP CEO AdventHealth
West Florida Division*

**Introduction of
AdventHealth**



Christine Stewart

*VP Regional COO,
Corporate Services*

**Transition Process
Overview**



Leilani Scott

*SEO Chief People Officer,
West Florida Division*

**Human Resources and
Benefits Structure**



Maureen O'Mara

*Regional Chief Information
Officer, West Florida
Division*

**Information Technology
Infrastructure**

The Importance of Relationships



Family House and Car



Back of House



David's Bedroom



Kitchen



Bedroom (left) and Bathroom (right)

“The importance of relationships is backed up by research. Studies show that **social connections** not only play a central role in fostering a **sense of purpose** and **well-being**, but they also impact the **bottom line.**”

Harvard Business Review – Rob Cross

Strong Foundation of Port Charlotte

**THANK
YOU**



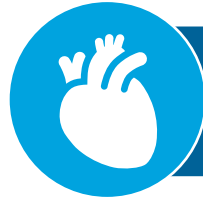
Leadership & Team



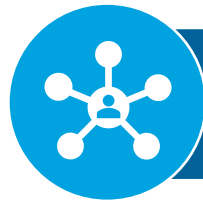
Resilience



Surgical Services



Cardiac Program



Network

Building on the Strong Foundation

Coming Home

Faith-Based

Not-for-Profit

Clinical Excellence

Team



Cultural Foundation

Preeminent, faith-based, consumer-focused clinical care.

Mission

Extending the
Healing Ministry
of Christ

Values

Quality & Service Excellence
Community Wellbeing
High Ethical Standards
Stewardship
Inclusiveness

Keep Me Safe

Love Me

Own It

Make It Easy

Every Person

Service
STANDARDS

Every Time




Advent Health

Established In

1973

97,000+

Team Members

3,800+

Employed Physicians

8.8M+

Patient Interactions

54

Hospitals



16

Home Health &
Hospice Agencies



100+

Ambulatory Sites



681K+

Value-Based Lives



**Digital
Platform**

2.29M+

Total App Enrolled

1.13M+

Active Users

4.7

App Star Rating

29.2M+

Annual Calls

Co-Operating Model

National Influence



Regional Relevance



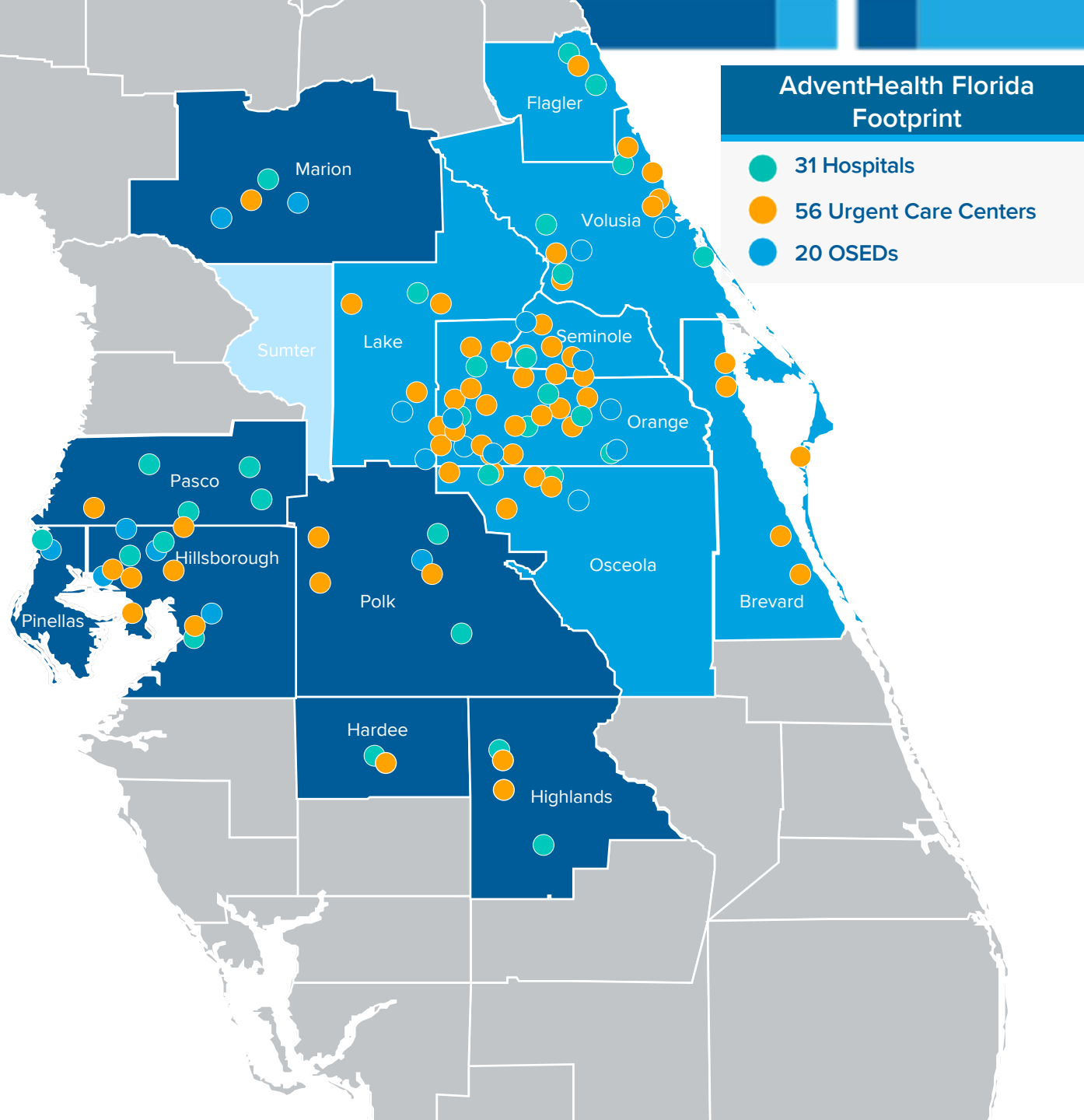
Market Leadership



Integrated Leadership

Inclusive Decision-making

Shared Accountability

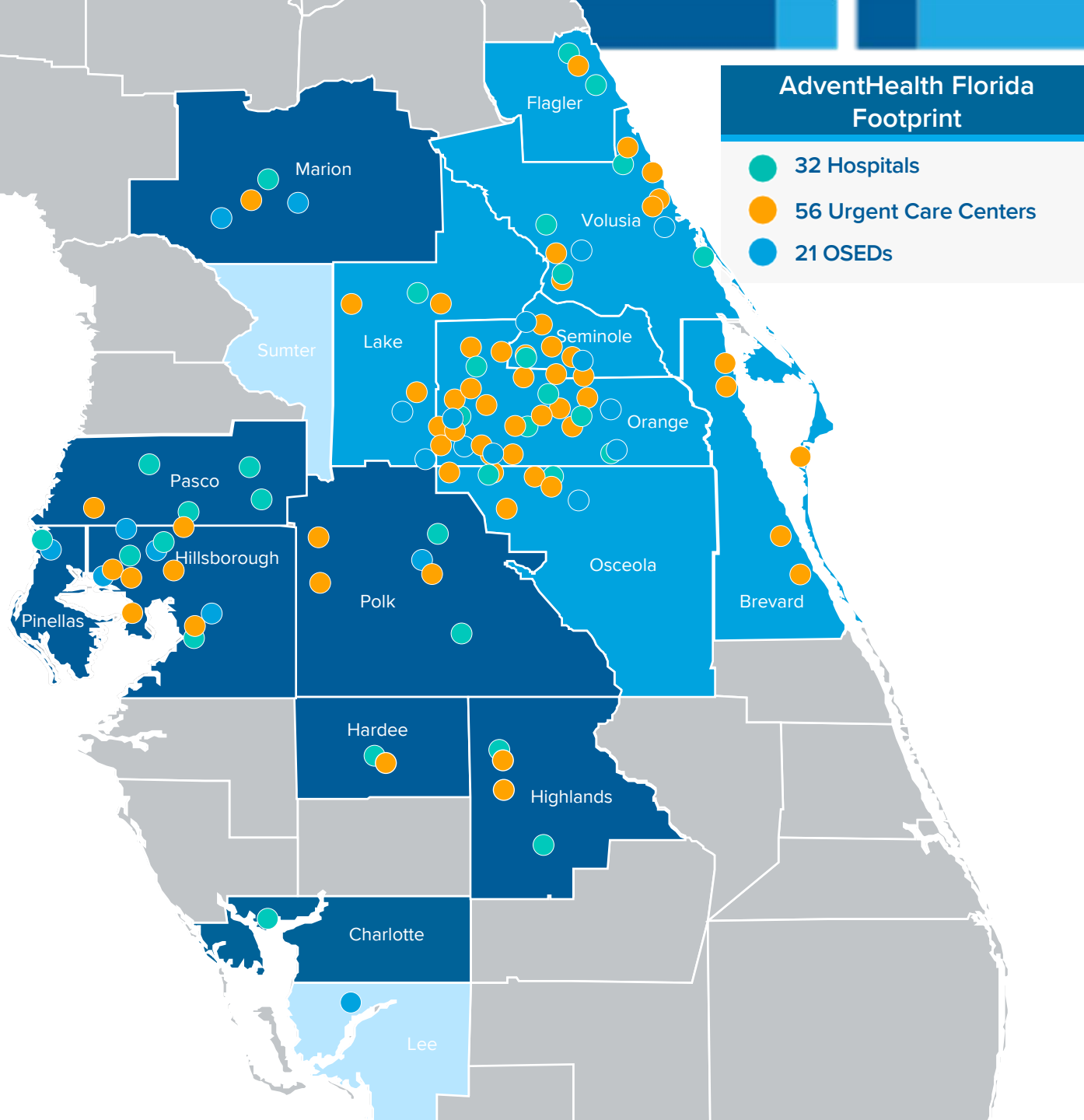


ADVENTHEALTH FLORIDA 2024 Snapshot

5.1M+
Patient Interactions

62K
Team Members

\$1.4B
Community Investment YTD



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“Whatever you do, work at it with all your heart, as working for the Lord, not for men.”

Colossians 3:23 NIV

PROPELLED with PURPOSE

Transition Process

Christine Stewart

VP Regional COO, AdventHealth Corporate Services

Teams Working on Transition

Transition Steering Committee

Corporate Development

Work Groups

AIT Corporate Market	Ambulatory Corporate Market	Clinical Programs Corporate Market	Communications Corporate Market	Corporate Responsibility Corporate Market	Digital & Call Center/ Scheduling Corporate Market	Employee Benefits Plan Corporate Market	Employment Matters Corporate Market	ERP Systems (ISynergy) Corporate Market	Finance Corporate Market
Finance Shared Services Corporate Market	HR Shared Services Corporate Market	HRIS Corporate Market	Legal Corporate Market	Licensure / Regulatory Corporate Market	Managed Care Corporate Market	Marketing & Brand Corporate Market	Media Corporate Market	Medical Research Corporate Market	Medical Staff Corporate Market
	Mission & Ministry Corporate Market	Organizational Integration Corporate Market	Pharmacy Corporate Market	Physician Enterprise Corporate Market	Policies Corporate Market	Network Access Corporate Market	Reimbursement Corporate Market	Revenue Cycle Corporate Market	
		Risk Management Corporate Market	Facilities Corporate Market	Supply Chain Business Services Corporate Market	Tax Corporate Market	Transaction Business Lead Corporate Market	Treasury Corporate Market		

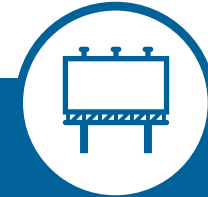
Top Questions



What's Changing?



What Am I Supposed
To Be Doing?



What is the Hospital
Name?



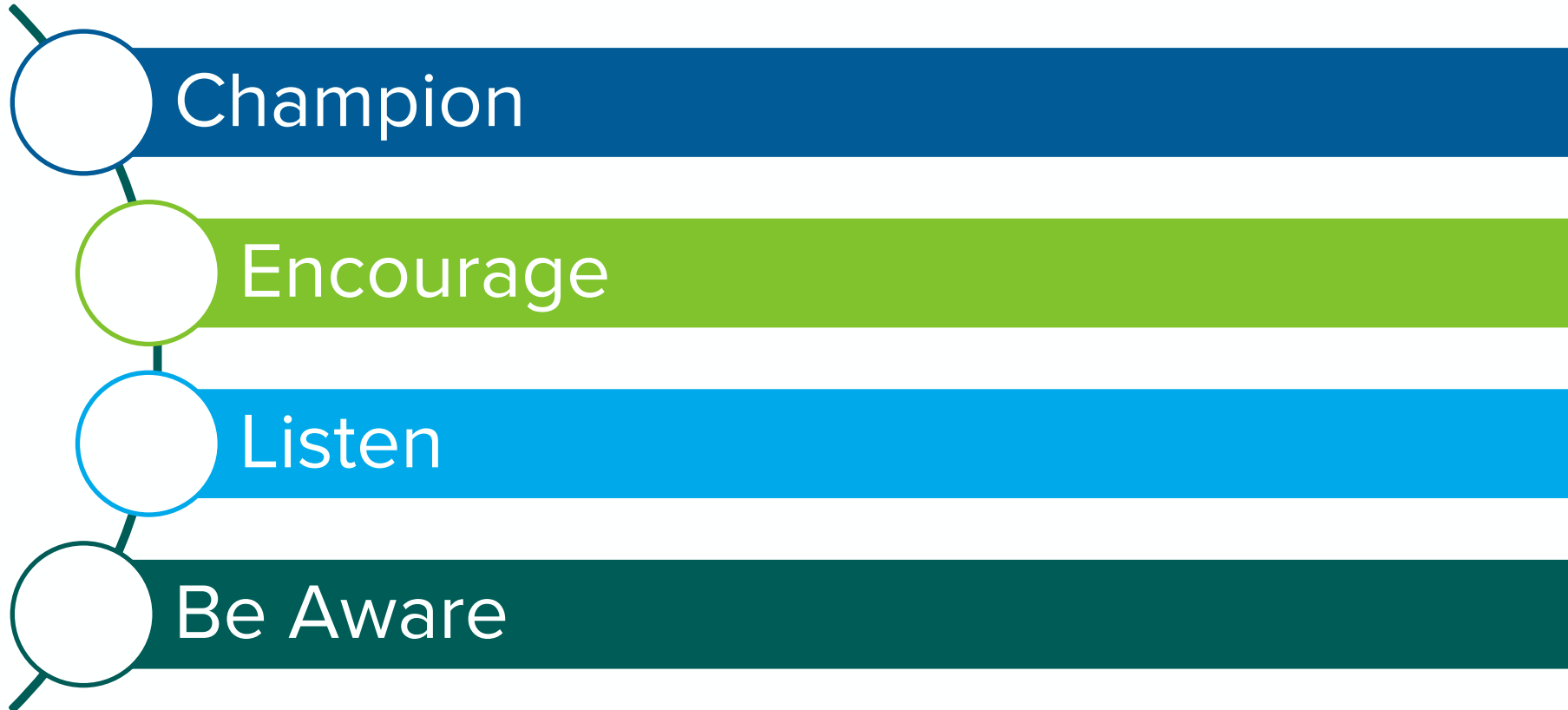
How Will I Get Paid?



What Technology
Will I Now Use?

Your Role in Change Management

Change is not a single event supporting the objective; but a transitional process moving an organization and its stakeholders from a current state to a future state.



Engagement Activities Timeline

Activities to help discover, engage, activate, and celebrate Port Charlotte team members

